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Proposed Liaison Counsel for Movants
Westchester Capital Management, Inc and
Green & Smith Investment Management L.L.C.
[Additional Counsel on Signature Page]

**IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF CALIFORNIA**

HCL PARTNERS LIMITED
PARTNERSHIP, On behalf of Itself and all
others similarly situated,

Plaintiff,

-v-

LEAP WIRELESS INTERNATIONAL,
INC., S. DOUGLAS HUTCHESON, DEAN
M. LUVISA, AMIN I. KHALIFA and
PRICEWATERHOUSECOOPERS, LLP,

Defendants.

Case No.: 07-cv-2245-BTM-NLS

CLASS ACTION

**NOTICE OF MOTION AND MOTION BY
CLASS MEMBERS WESTCHESTER
CAPITAL MANAGEMENT, INC. AND
GREEN & SMITH INVESTMENT
MANAGEMENT L.L.C. FOR THE
CONSOLIDATION OF ALL RELATED
ACTIONS, FOR APPOINTMENT AS
LEAD PLAINTIFF AND FOR
APPROVAL OF LEAD PLAINTIFF'S
SELECTION OF LEAD COUNSEL**

DATE: TBD
TIME: TBD
JUDGE: Hon. Barry Ted Moskowitz
CTRM: 15 (5th Floor)

FRANK CHAREK, Individually and on
behalf of all others similarly situated,

Plaintiff,

-v-

LEAP WIRELESS INTERNATIONAL,
INC., S. DOUGLAS HUTCHESON, MARK
H. RACHESKY, AMIN I. KHALIFA,
GLENN UMETSU, and DEAN M. LUVISA,

Defendants.

Case No.: 07-cv-2256-BTM-NLS

[Caption continued on next page]

1 DEVAY CAMPBELL, Individually and on
2 behalf of all others similarly situated,

3 Plaintiff,

4 -v-

5 LEAP WIRELESS INTERNATIONAL,
6 INC., S. DOUGLAS HUTCHESON, MARK
7 H. RACHESKY, AMIN I. KHALIFA,
GLENN UMETSU, and DEAN M. LUVISA,

8 Defendants.

Case No.: 07-cv-2297-BTM-NLS

PLEASE TAKE NOTICE that, pursuant to Section 21D(a)(3)(B) of the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995 (“PSLRA”), class members Westchester Capital Management, Inc. and Green & Smith Investment Management L.L.C. (together, “Westchester Capital”), hereby move this Court at the United States District Court for the Southern District of California, at a date and time to be determined by the Court, for an Order: (i) consolidating all related cases and any subsequently filed related cases; (ii) appointing Westchester Capital on behalf of the funds it advises as Lead Plaintiff in the consolidated action and any subsequently filed related cases; and (iii) approving the selection of Abbey Spanier Rodd & Abrams, LLP as Lead Counsel and Hulett Harper Stewart LLP as Liaison Counsel.

This Motion is based on the accompanying Memorandum of Points and Authorities, the Declaration of Nancy Kaboolian, and all prior pleadings and proceedings herein, and such other written or oral argument as may be permitted by the Court.

DATED: January 28, 2008

HULETT HARPER STEWART LLP
BLAKE MUIR HARPER
KIRK B. HULETT

s/Kirk B. Hulett
KIRK B. HULETT

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Proposed Liaison Counsel for Movants Westchester Capital Management, Inc and Green & Smith Investment Management L.L.C.

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Proposed Lead Counsel for Movants Westchester
Capital Management, Inc and Green & Smith
Investment Management L.L.C.